**Market Notice**

**Date: 31 October 2013**

**Subject:** New Financial Instrument Listing

***(SUPER GROUP LIMITED –“SPG001”)***

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The JSE Limited has granted a listing to **SUPER GROUP LIMITED** on Interest Rate Market with effect from 31 October 2013 under its Domestic Medium Term Note Programmedated22 October 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 471,000,000.00

**Bond Code** SPG001

**Nominal Issued** R 471,000,000.00

**Issue Price** 100%

**Coupon** 6.942% per annum (3 Month JIBAR as at 31 October 2013 of 5.142% plus 180 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 October 2016

**Books Close** 21 January, 20 April, 21 July, 21 October

**Interest Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17h00 on 20 January, 19 April, 20 July, 20 October

**Issue Date** 31 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 31 October 2013

**First Interest Date** 31 January 2014

**ISIN No.** ZAG000110388

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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